

India-EU Trade Brief

Agriculture & Allied Trade between India and EU

1. Exports: In the year 2021-22, India's total export of agricultural and allied commodities to EU was of the order of US \$ **1725.34**million, approximately 0.19 % higher than the previous year. (Table -1)

a) Major Exports:Coffee, Whether or Not Roasted or Decaffeinated; Coffee Husks and Skins; Coffee Substitutes Containing Coffee, Oil-Cake and Other Solid Residues Whether or Not Ground or in The Form of Pellets, resulting from The Extraction of Soy, Grapes, Fresh or Dried, Rice, Plnts and Prts of PlntsInclSeds and FrutsUsd for PrfumryPharmacy/Insctcidl or SmlrPurFrsh/Drid, Chld/Froz W/N Cut Crshd Etc.

b) Minor Exports: Ground-Nuts, Not Roasted or Otherwise Cooked, Whether or Not Shelled or Broken, Linseed, Whether or Not Broken, Cotton, Carded or Combed, Other Fruit, Fresh, Buckwheat, Millet and Canary Seed; Other Cereals,Other Vegetables, Fresh or Chilled etc.

2. Potential Items of Export:

a. New Items: Maize (excluding seed for sowing), "Oilcake and other solid residues, whether or not ground or in the form of pellets, "Rice in the husk, ""paddy"" or rough", Fresh or chilled potatoes (excluding seed),Maize seed for sowingetc. (Table -3)

b. Existing Items: Coffee (excluding roasted and decaffeinated), Oilcake and other solid residues, whether or not ground or in the form of pellets,Semi-milled or wholly milled rice, whether or not polished or glazed, Fresh grapes,Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy etc. (Table - 4)

3. Imports: In the year 2021-22, India's total import of agricultural and allied commodities from EU was of the order of US \$ **234.86**million, approximately 56 % higher than the previous year. (Table -2)

a) Major Imports:Apples, Pears and Quinces, Fresh, Seeds, Fruit and Spores, Of A Kind Used for Sowing, Cotton, Not Carded or Combed, Oil-Cake,Othr Solid Resdus,W/N Grnd/In Frm of Pellet,ResltngFrmExtractn of Veg/Microbial Fat/Oils OthrThn of 2304/2305, Seeds of Anise, Badian, Fennel, Coriander, Cumin or Caraway; Juniper Berries etc.

- b) **Minor Imports:** Other Fruit, Fresh, Plnts and Prts of PlntsIncldSeds and FrutsUsd for PrfumryPharmacy/Insctcidl or SmlrPurFrsh/Drid, Chld/Froz W/N Cut Crshd, Barley, Other Oil Seeds and Oleaginous Fruits, Whether or Not Broken,Hop Cones, Fresh or Dried, Whether or Not Ground, Powdered or in The Form of Pellets; Lupulinetc.

Table 1- India's top Agriand Allied Export to EU

(Value in USD million)

S. No.	Commodity	2020-21	2021-22	Growth(%)
1	COFFEE, WHETHER OR NOT ROASTED OR DACAFFEINATED; COFFEE HUSKS AND SKINS; COFFEE SUBSTITUTES CONTAINING COFFEE	280.88	393.96	40.26
2	OIL-CAKE AND OTHER SOLID RESIDUES WHETHER OR NOT GROUND OR IN THE FORM OF PELLETS, RESULTING FROM THE EXTRACTION OF SOY	289.84	208.93	-27.91
3	GRAPES, FRESH OR DRIED	138.85	138.02	-0.6
4	RICE	182.17	121.24	-33.44
5	PLNTS AND PRTS OF PLNTS INCLD SEDS AND FRUTS USD FOR PRFUMRY PHRMACY/INSCCIDL OR SMLR PUR FRSH/DRID, CHLD/FROZ W/N CUT CRSHD	97.22	115.43	18.73
6	TEA	99.5	106.33	6.86
7	COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED, WHETHER OR NOT SHELLLED OR PEELED	104.75	95.77	-8.58
8	DRIED VEGETABLES, WHOLE, CUT, SLICED, BROKEN OR IN POWDER, BUT NOT FURTHER PREPARED	61.42	65.18	6.13
9	GINGER, SAFFRON, TURMERIC (CURCUMA), THYME, BAY LEAVES, CURRY AND OTHER SPICES	50.93	59.06	15.97
10	OTHER OIL SEEDS AND OLEAGINOUS FRUITS, WHETHER OR NOT BROKEN	75.58	49.32	-34.74
	India's Agri and allied export to EU	1722.06	1725.34	0.19047

Source: Department of Commerce

Table 2- India's top Agriand Allied Imports fromEU

(Value in USD million)

S.No.	Commodity	2020-21	2021-22	Growth(%)
1	APPLES, PEARS AND QUINCES, FRESH	40.71	67.03	64.63
2	SEEDS, FRUIT AND SPORES, OF A KIND USED FOR SOWING	46.17	40.99	-11.23
3	COTTON, NOT CARDED OR COMBED	11.25	23.95	112.93
4	OIL-CAKE,OTHR SOLID RESDUS,W/N GRND/IN FRM OF PELLET,RESLTNG FRM EXTRACN OF VEG/MICROBIAL FAT/OILS OTHR THN OF 2304/2305	0.2	22.35	10,921.45
5	SEEDS OF ANISE, BADIAN, FENNEL, CORIANDER, CUMIN OR CARAWAY; JUNIPER BERRIES	7.06	14.47	104.98

6	OTHER LIVE PLANTS (INCLUDING THEIR ROOTS), CUTTINGS AND SLIPS; MUSHROOM SPAWN	9.1	11.61	27.61
7	OTHER FRUIT, FRESH	1.11	8.4	655.12
8	PLNTS AND PRTS OF PLNTS INCLD SEDS AND FRUTS USD FOR PRFUMRY PHRMACY/INSCTCIDL OR SMLR PUR FRSH/DRID, CHLD/FROZ W/N CUT CRSHD	6.36	7.53	18.43
9	BARLEY	2.93	7.11	142.74
10	OTHER OIL SEEDS AND OLEAGINOUS FRUITS, WHETHER OR NOT BROKEN	4.99	4.77	-4.45
	India's Agri and allied import from EU	150.61	234.86	55.94

Source: Department of Commerce

4. Potential agriculture items of India's export to EU

a. New Items Methodology

- Items in which EU's imports of agricultural items from India was NIL during 2021.
- The global import of EU in these tariff lines and global exports of these commodities by India is over US \$ 50 million.
- EU may explore the possibility of sourcing these agricultural items from India. Sanitary Phyto-sanitary (SPS) and other requirements in respect of these products may be sought from EU.

b. Existing Items Methodology

- To arrive at the potential items in existing agricultural items, share of India's exports in EU's import along with share of India's exports to EU viz- a viz world has been studied.

Table 3: India's potential in new agriculture items of exports to EU

Unit: US\$ million

Product code	Product label	India's exports to EU		EU's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'100590	Maize (excluding seed for sowing)	0.05	0.11	6710.15	8229.84	352.84	882.53
'230649	"Oilcake and other solid residues, whether or not ground or in the form of pellets,	0.00	0.01	161.61	218.63	241.20	256.61
'100610	"Rice in the husk, ""paddy"" or rough"	0.06	0.01	75.95	81.47	136.32	209.72
'070190	Fresh or chilled potatoes (excluding seed)	0.01	0.01	2060.16	2058.70	70.75	70.57
'100510	Maize seed for sowing	0.00	0.00	1446.67	1507.89	36.44	53.08
'080510	Fresh or dried oranges	0.00	0.00	2726.64	2386.76	53.38	51.47

Source: ITC Trade Map

Table 4: India's potential in existing agricultural items for exports to EU

Unit: US\$ million

Product code	Product label	India's exports to EU		EU's imports from world		India's exports to world	
		Value in 2020	Value in 2021	Value in 2020	Value in 2021	Value in 2020	Value in 2021
'090111	Coffee (excluding roasted and decaffeinated)	288.33	351.37	7819.66	9007.88	461.43	622.91
'230400	Oilcake and other solid residues, whether or not ground or in the form of pellets,	106.21	339.44	8351.20	10490.29	701.36	900.82
'100630	Semi-milled or wholly milled rice, whether or not polished or glazed	175.53	138.32	1776.84	1670.59	7484.14	8361.33
'080610	Fresh grapes	135.57	135.87	2969.72	3260.20	286.12	323.52
'121190	Plants, parts of plants, incl. seeds and fruits, used primarily in perfumery, in pharmacy	92.13	109.49	1032.02	1130.39	347.31	414.43
'080132	Fresh or dried cashew nuts, shelled	114.97	95.42	1438.28	1439.77	404.23	432.50
'090240	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	83.13	92.07	288.81	309.55	580.75	565.53
'071220	Dried onions, whole, cut, sliced, broken or in powder, but not further prepared	48.06	53.22	183.77	195.38	132.68	158.89
'120740	Sesamum seeds, whether or not broken	94.50	42.26	325.65	353.20	447.84	421.54
'071140	Cucumbers and gherkins provisionally preserved, e.g. by sulphur dioxide gas, in brine, in sulphur	48.18	35.75	71.15	68.42	86.23	76.26
'080450	Fresh or dried guavas, mangoes and mangosteens	20.21	33.02	1172.48	1236.44	137.46	185.24
'520299	Cotton waste (excluding yarn waste, thread waste and garnetted stock)	41.76	29.50	179.61	157.37	79.83	93.51
'091099	"Spices (excluding pepper of the genus Piper, fruit of the genus Capsicum or of the genus Pimenta,	16.73	25.99	299.81	327.82	122.67	138.75
'091030	"Turmeric ""curcuma""	20.87	24.73	53.87	62.41	232.38	225.54
'120991	Vegetable seeds, for sowing	20.97	21.26	1824.47	1881.57	97.49	92.76
'090411	Pepper of the genus Piper, neither crushed nor ground	15.19	20.83	246.33	342.57	37.36	52.97
'520100	Cotton, neither carded nor combed	8.31	16.81	225.66	316.18	1448.52	2682.05
'090422	Fruits of the genus Capsicum or of the genus Pimenta, crushed or ground	9.31	16.60	227.84	271.00	200.06	232.96
'100640	Broken rice	2.82	9.11	304.38	395.23	348.67	1037.24

'120242	Groundnuts, shelled, whether or not broken (excluding seed for sowing, roasted or otherwise)	8.56	8.13	1121.34	1071.47	739.52	680.42
'090230	Black fermented tea and partly fermented tea, whether or not flavoured, in immediate packings	4.15	7.11	441.13	459.22	86.64	94.40
'081090	"Fresh tamarinds, cashew apples, jackfruit, lychees, sapodillo plums, passion fruit, carambola,	9.72	6.40	804.07	890.52	89.88	95.81
'091091	Mixtures of different types of spices	3.82	5.35	233.71	247.22	82.64	82.38
'070310	Fresh or chilled onions and shallots	4.27	5.16	837.07	915.22	346.64	449.46
'070999	Fresh or chilled vegetables n.e.s.	3.28	4.48	1297.19	1467.45	92.06	95.19
'520300	Cotton, carded or combed	1.08	3.76	74.19	67.17	16.47	52.17
'090831	Cardamoms, neither crushed nor ground	1.31	3.27	64.83	62.66	114.64	193.50
'071331	"Dried, shelled beans of species ""Vigna mungo [L.] Hepper or Vignaradiata [L.] Wilczek""	0.49	2.69	34.24	63.55	33.82	74.79
'091011	Ginger, neither crushed nor ground	1.21	2.14	362.36	360.34	78.23	109.89
'090421	Fruits of the genus Capsicum or of the genus Pimenta, dried, neither crushed nor ground	0.80	1.90	179.86	200.93	900.52	974.91
'230690	Oilcake and other solid residues, whether or not ground or in the form of pellets,	1.56	1.53	70.72	63.26	154.65	189.45
'071320	"Dried, shelled chickpeas ""garbanzos"", whether or not skinned or split"	2.39	1.51	159.86	152.03	140.66	89.10
'090961	Juniper berries and seeds of anise, badian, caraway or fennel, neither crushed nor ground	0.74	1.33	69.65	90.29	34.34	60.13
'080390	Fresh or dried bananas (excluding plantains)	0.39	0.83	6104.64	6154.32	100.76	142.90
'100199	Wheat and meslin (excluding seed for sowing, and durum wheat)	0.28	0.26	5191.86	6592.72	241.89	1720.56

Source: ITC Trade Map